

**AMENDMENT TO THE SPECIFICATION:**

In accordance with the Revised Rules under 37 C.F.R. 1.121, please amend the paragraphs of the specification shown below:

Please amend the first full paragraph on page 1 of the specification immediately after the heading entitled "Related Applications" as follows:

~~This application is a continuation-in-part application SN 09/851,685, filed May 8, 2001 and of SN 09/653,646, filed September 1, 2000, which is a continuation application of SN 09/226,322, filed January 6, 1999, now U.S. Patent No. 6,190,018, issued February 20, 2001.~~

This application is a continuation of and claims the benefit of priority from Application Serial No. 10/045,231, filed November 9, 2001, entitled "Miniature LED Flashlight," currently pending, which is a continuation-in-part of Application Serial No. 09/851,685, filed May 8, 2001, having the same title, now U.S. Patent No. 6,511,214, issued January 28, 2003, which is a continuation-in-part of Application Serial No. 09/653,646, filed September 1, 2000, having the same title, now U.S. Patent No. 6,357,890, issued March 19, 2002, which is a continuation of Application Serial No. 09/226,322, filed January 6, 1999, having the same title, now U.S. Patent No. 6,190,018, issued February 20, 2001.

Please amend the single line paragraph on page 13 of the specification, line 10, as follows:

FIG. 6 is a side view of a light ~~alight~~ emitting diode (LED).

Please amend the two line paragraph on page 14 of the specification, lines 16-17, as follows:

FIG. 29 is a view of the power source frame of FIG. 28 along line 29-  
29 ~~29~~ showing a magnet and magnet cavity in dotted lines.

Please amend the first paragraph beginning on page 16 of the specification follows:

As depicted in Figure 3, the power source frame 22 may also include an area 32 adapted to receive a weight. In the embodiment shown in the figures, although not required, the area 32 is a throughhole extending from the first side 22 of the frame to the second side 33 of the frame. Area 32 is tapered at a slight angle to allow the weight to be friction fit within area 32. The power ~~source~~ frame source frame 22 is further provided with a plurality of pegholes 100 positioned

about an outer periphery of the first side 26 of the power source frame. The pegholes 100 are adapted to receive a corresponding set of pegs located on the power source frame housing 14. The mating of the pegs with the pegholes positions the power source frame housing 14 in proper alignment with the power source frame 22. The power source frame housing may be ultrasonically welded to the power source frame and/or glued thereto. Thus, there is no need to use threaded screws or other fastening means to hold the frame and the housing together. As a result, the flashlight of the invention is assembled without difficulty.--